

**United States Bankruptcy Court
For the Southern District of New York**

In re: Lehman Brothers Holdings, Inc.

Case No. 08-13555 (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED OR DEEMED FILED IN THIS CASE under 11 U.S.C. § 1111 (a) against **Lehman Brothers Holdings, Inc.** Transferee hereby gives evidence and notice pursuant to Rule 3001 (c) (2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Moore Macro Fund, L.P.

Name of Transferee

Barclays Bank PLC

Name of the Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 55744

c/o Moore Capital Management, L.P.
1251 Avenue of the Americas, 53rd Floor
New York, New York 10020
Attn: Legal Department
Phone: 212-782-7000

Amount of Claims:
general unsecured claim in the amount of
\$14,637,000.42 against **Lehman Brothers Holdings, Inc.**,
Case No. 08-13555

Date Claim Filed: October 29, 2009

Last Four Digits of Acct. #: _____

c/o Jeff Psaki
Managing Director
Barclays Bank PLC
745 7th Avenue
New York, New York 10019

Name and Address where transferee payments should be sent (if different from above): N/A

Phone: 212-412-2865

Phone: _____

Last Four Digits of Acct. #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

MOORE MACRO FUND, L.P.

By: Moore Capital Management, L.P., its Investment Manager

By: _____

Transferee/Transferee's Agent

Date: _____

2, JUNE 2010

(Penalty for making a false statement. Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.)

**United States Bankruptcy Court
For the Southern District of New York**

In re: Lehman Brothers Holdings, Inc.

Case No. 08-13555 (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

CLAIM No. 55744 (if known) was filed or deemed filed under 11 U.S.C. § 1111 (a) in this case against **Lehman Brothers Holdings, Inc.** by the alleged transferor. As evidence of the partial transfer of that claim, the transferee filed a Partial Transfer of Claim other than for Security in the Clerk's office of this Court on June 4, 2010.

Barclays Bank PLC Name of Alleged Transferor	Moore Macro Fund, L.P. Name of Transferee
Address of Alleged Transferor:	Address of Transferee:
c/o Jeff Psaki Managing Director 745 7 th Avenue New York, New York 10019 Phone: 212-412-2865 Email: Jeff.Psaki@barcap.com	c/o Moore Capital Management, L.P. 1251 Avenue of the Americas 53 rd Floor New York, NY 10020 Attn: Legal Department Phone: 212-782-7000 Email: mark.hannafey@moorecap.com

~ DEADLINE TO OBJECT TO TRANSFER ~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

Treasury B.V. Issued Program Securities -- Final Form 11/20/09

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Barclays Bank PLC ("**Seller**") hereby unconditionally and irrevocably sells, transfers and assigns to Moore Macro Fund, L.P. (the "**Purchaser**"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the principal amount specified in Schedule 1 attached hereto (the "**Purchased Claim**"), in Seller's right, title and interest in and to Proof of Claim Number 55744 filed by or on behalf of Barclays Bank PLC (the "**Proof of Claim**") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "**Proceedings**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"), administered under Case No. 08-13555 (JMP) (the "**Debtor**"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "**Bankruptcy Code**")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "**Transferred Claims**"), and (d) the security or securities (any such security, a "**Purchased Security**") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

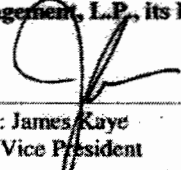
IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 31st day of May 2010.

Barclays Bank PLC

By: 
Name: Jeff Psaki
Title: Managing Director

745 7th Avenue
New York, NY 10019

**Moore Macro Fund, L.P., by Moore Capital
Management, L.P., its Investment Manager**

By: 
Name: James Kaye
Title: Vice President

C/o Moore Capital Management, L.P.
1251 Avenue of the Americas
New York, New York 10020
Attn: Legal Department

Schedule 1

Transferred Claims


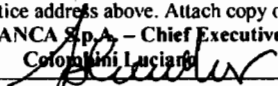
Purchased Claim:

\$14,637,000.42 of \$552,607,016.17 (the outstanding amount of the Proof of Claim as of May 20th 2010).

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
LEHMAN BROTHERS TREASURY CO. B.V. Issue of EUR 350,000,000 CMS-linked Notes due January 2017 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000, 000 Euro Medium-Term Note Program	XS0283497005	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD \$14,243,000 Equivalent to EUR 10,000,000	CMS Linked	May 1 st 2016	Accrued interest \$394,000.42 Equivalent to EUR 276,627.41

Schedule 1

United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000055744 	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on http://www.lehman-docket.com as of July 17, 2009.			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) UGF Banca S.p.A. [ON BEHALF OF ITS CLIENTS] Piazza della Costituzione, 2 40128 - Bologna Italy Telephone number: +39 02 51815955 Email Address: Legale.contenzioso@ugfassicurazioni.it		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____	
Name and address where payment should be sent (if different from above) Telephone number: _____ Email Address: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. SEE EXHIBIT 1</p> <p>Amount of Claim: \$ 552,607,016.17 (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p>			
<p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): SEE EXHIBIT 2 (Required)</p>			
<p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: SEE EXHIBIT 3 (Required)</p>			
<p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: SEE EXHIBIT 4 (Required)</p>			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		<div style="border: 1px solid black; padding: 5px; text-align: center;">FOR COURT USE ONLY FILED / RECEIVED OCT 29 2009 EPIQ BANKRUPTCY SOLUTIONS, LLC</div>	
Date: 27-Oct-2009	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. UGF BANCA S.p.A. - Chief Executive Officer  Stefano Luciani SEE EXHIBIT 5		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, PO Box 5076
New York, NY 10150- 5076

Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

UGF BANCA S.p.A. (On behalf of its clients)
EXHIBIT 1 to the Proof of Claim - Claim amounts for each Lehman Programs Security to which the Proof of Claim relates and as evidenced in the highlighted column

Exchange Rate EUR/USD as of 15 September 2008: 1.4243
 (source: Bloomberg)

ISIN	Description	Claim amounts included in the amount specified in the Proof of Claim: Principal Amount plus interest accrued but not paid as of 14 September 2008 (included) (EUR)	Claim amounts included in the amount specified in the Proof of Claim: Principal Amount plus interest accrued but not paid as of 14 September 2008 (included) (USD)	Principal amount (EUR)	Principal amount (USD)	Interest accrued but not paid as of 14 September 2008 (included) (EUR)	Interest accrued but not paid as of 14 September 2008 (included) (USD)	Last Interest Payment Date	Applicable Rate	Depository	Account number	Block N	
XS0128857413	LEH 6.36 05/10/11	10,587,128.30	15,073,246.44	10,358,000	14,752,899.4	0	229,128.30	326,347.44	01/05/09	6.375%	Clearstream	11037	C1
XS0162289663	LEH 0.02/28/10	60,000	60,000	60,000	85,458	0	0.00	0.00	02/28/09	0.000%	Clearstream	11037	C2
XS0176153360	LEH 0.10/10/13	920,441.97	1,274,748.50	895,000	1,274,748.50	25,441.97	36,237.00	10/10/08	1.5% + 3m euribor (min 2%)	Clearstream	11037	C3	
XS0179989209	LEH 7.11/28/13	40,073.53	55,547.70	39,000	55,547.70	1,073.53	1,529.03	11/28/08	1.75% + euro cpi (min 2%)	Clearstream	11037	C4	
XS0179304889	LEH 0.11/03/08	40,239.99	56,972	40,000	56,972	239.99	341.81	11/03/08	3m euribor+30bps	Clearstream	11037	C5	
XS0181945972	LEH 0.01/14/14	61,435.31	86,504.870.8	60,000	86,504.870.8	1,435.31	2,044.31	01/14/09	1.25% + 3m euribor (min 1.75%)	Clearstream	11037	C6	
XS0183944643	LEH 4.34 01/18/14	69,894,019.73	89,839,089.38	67,796,000	89,839,089.38	0	2,128,019.73	3,020,938.5	01/18/09	4.750%	Clearstream	11037	C7
XS0185656445	LEH 5.02/27/14	153,729.28	213,645	150,000	213,645	3,739.28	5,325.85	02/27/09	1.5% + euro cpi (min 2%)	Clearstream	11037	C8	
XS0189294225	LEH 0.04/23/14	57,966.62	81,185.10	57,000	81,185.10	968.62	1,319.61	04/23/09	1.37% + 125bps (min 1.75%)	Clearstream	11037	C9	
XS0189741001	LEH 0.04/05/11	62,631.72	88,306.80	62,000	88,306.80	631.72	899.78	10/06/08	3m euribor+35bps	Clearstream	11037	C10	
XS0193035368	LEH 0.05/21/09	24,083.41	34,183.20	24,000	34,183.20	83.41	118.80	11/21/08	5.213%	Clearstream	11037	C11	
XS02023417050	LEH 0.10/27/14	61,590.37	87,123.16	60,000	86,458	1,590.37	2,265.18	10/27/08	3m euribor+25bps	Clearstream	11037	C12	
XS0205185456	LEH 0.12/20/16	40,197.12	56,972	40,000	56,972	1,97.12	280.76	11/17/08	1.15% + 3m euribor (min 1.75%)	Clearstream	11037	C13	
XS0205185456	LEH 0.02/01/13	30,670.63	42,729	30,000	42,729	670.63	965.18	12/30/08	3m euribor+25bps	Clearstream	11037	C14	
XS0211093041	LEH 5.02/18/15	32,388.96	45,577.85	32,000	45,577.85	109.30	155.67	02/01/09	80% cms 2Y (min 2%)	Clearstream	11037	C15	
XS0211814123	LEH 4.02/18/17	51,201.78	71,215	50,000	71,215	388.96	525.51	02/18/09	3m euribor+25bps	Clearstream	11037	C16	
XS0213899510	LEH 4.03/09/15	51,032.79	71,215	50,000	71,215	1,201.78	1,711.67	02/18/09	3m euribor+25bps	Clearstream	11037	C17	
XS0223345652	LEH 0.07/20/12	35,485,166.93	50,135,380	35,200,000	50,135,380	285,166.93	406,163.28	10/20/08	3*(101cents-27cents) (min 1.5%)	Clearstream	11037	C18	
XS0241679673	LEH 0.03/17/11	1,012,734.42	1,424,300	1,000,000	1,424,300	12,734.42	18,137.63	09/17/08	fix	Clearstream	11037	C19	
XS0251832662	LEH TBV 6/30/06-11	40,000,000	56,972,000	40,000,000	56,972,000	0.00	0.00	06/30/11	3m euribor+18bps	Clearstream	11037	C20	
XS0256962976	LEH TBV 6/30/06-11	8,000,000	11,394,400	8,000,000	11,394,400	0.00	0.00	06/30/11	3m euribor+18bps	Clearstream	11037	C21	
XS0268648932	LEH 4.14 09/28/16	52,055.33	71,215	50,000	71,215	2,055.33	2,927.40	09/28/08	fix fino al 08/11	Clearstream	11037	C22	
XS0282937985	LEH 0.02/05/14	5,029,268.67	7,121,500	5,000,000	7,121,500	29,268.67	41,684.51	11/05/08	101% cms10Y	Clearstream	11037	C23	
XS02832467005	LEH 0.01/01/17	10,276,627.41	14,243,000	10,000,000	14,243,000	276,627.41	384,000.42	01/01/09	fix fino al 03/14	Clearstream	11037	C24	
XS0283744969	LEH 4.36 03/14/19	15,348,770.49	21,384,500	15,000,000	21,384,500	348,770.49	496,753.81	03/14/09	fix fino al 03/14	Clearstream	11037	C25	
XS0296489304	LEH TBV 6/27/07-12	46,000,000	65,517,800	46,000,000	65,517,800	0.00	0.00	06/28/12	3m euribor+30bps	Clearstream	11037	C26	
XS029929165	LEH TBV 7/27/07-14	5,000,000	7,121,500	5,000,000	7,121,500	0.00	0.00	07/27/14	101% cms10Y	Clearstream	11037	C27	
XS03000565547	LEH 0.05/10/12	5,024,876.67	7,121,500	5,000,000	7,121,500	24,876.67	35,431.84	11/10/08	3m euribor+30bps	Clearstream	11037	C28	
XS0302634069	LEH 4.07/20/12	10,000	14,243	10,000	14,243	0.00	0.00	07/20/09	3m euribor+30bps	Clearstream	11037	C29	
XS0304211818	LEH 0.06/28/13	16,000,000	22,789,800	16,000,000	22,789,800	0.00	0.00	06/28/13	101% cms10Y	Clearstream	11037	C30	
XS0309156668	LEH TBV 6/27/07-12	7,111,000	10,128,197.30	7,111,000	10,128,197.30	0.00	0.00	07/27/12	fix fino al 03/14	Clearstream	11037	C31	
XS0342412284	LEH 3/28/08-14 ZC	35,000,000	49,650,500	35,000,000	49,650,500	0.00	0.00	03/28/14	3m euribor+30bps	Clearstream	11037	C32	
XS0349911387	LEH TBV 03/03/23	56,470,555.74	78,336,500	55,000,000	78,336,500	1,470,555.74	2,094,512.54	03/03/09	123% cms5Y max 8.5%	Clearstream	11037	C33	
XS0356376300	LEH CMS 5Y	20,000,000	28,486,000	20,000,000	28,486,000	0.00	0.00	04/26/14	123% cms5Y max 8.5%	Clearstream	11037	C34	
Total (EUR) 387,984,986.43												Total (USD) 652,607,016.17	

Ve

UGF BANCA S.p.A. (On behalf of its clients)

EXHIBIT 2 to the Proof of Claim - ISINs of the Lehman
Programs Securities to which the Proof of Claim
relates

ISIN
XS0128857413
XS0162289663
XS0176153350
XS0178969209
XS0179304869
XS0181945972
XS0183944643
XS0185655445
XS0189294225
XS0189741001
XS0193035358
XS0202417050
XS0205185456
XS0208459023
XS0210782552
XS0211093041
XS0211814123
XS0213899510
XS0224346592
XS0247679573
XS0251832662
XS0258962975
XS0268648952
XS0282937985
XS0283497005
XS0287044969
XS0296489304
XS0299929165
XS0300055547
XS0302634059
XS0304219818
XS0309156668
XS0342412284
XS0349911387
XS0356376300



UGF BANCA S.p.A. (On behalf of its clients)

**EXHIBIT 3 to the Proof of Claim - Blocking Numbers
of the Lehman Programs Securities to which the
Proof of Claim relates and as evidenced in
highlighted column**

ISIN	Depository	Account number	Blocking Reference Number
XS0128857413	Clearstream	11037	CA36395
XS0162289663	Clearstream	11037	CA37084
XS0176153350	Clearstream	11037	CA37086
XS0178969209	Clearstream	11037	CA37087
XS0179304869	Clearstream	11037	CA37088
XS0181945972	Clearstream	11037	CA37091
XS0183944643	Clearstream	11037	CA37093
XS0185655445	Clearstream	11037	CA37096
XS0189294225	Clearstream	11037	CA37098
XS0189741001	Clearstream	11037	CA37101
XS0193035358	Clearstream	11037	CA37102
XS0202417050	Clearstream	11037	CA37111
XS0205185456	Clearstream	11037	CA37114
XS0208459023	Clearstream	11037	CA37116
XS0210782552	Clearstream	11037	CA37117
XS0211093041	Clearstream	11037	CA37119
XS0211814123	Clearstream	11037	CA37121
XS0213899510	Clearstream	11037	CA37122
XS0224346592	Clearstream	11037	CA37123
XS0247679573	Clearstream	11037	CA37127
XS0251832662	Clearstream	11037	CA37129
XS0258962975	Clearstream	11037	CA37132
XS0268648952	Clearstream	11037	CA37134
XS0282937985	Clearstream	11037	CA37135
XS0283497005	Clearstream	11037	CA37138
XS0287044969	Clearstream	11037	CA37141
XS0296489304	Clearstream	11037	CA37142
XS0299929165	Clearstream	11037	CA37144
XS0300055547	Clearstream	11037	CA37156
XS0302634059	Clearstream	11037	CA37302
XS0304219818	Clearstream	11037	CA37326
XS0309156668	Clearstream	11037	CA37425
XS0342412284	Clearstream	11037	CA37428
XS0349911387	Clearstream	11037	CA37429
XS0356376300	Clearstream	11037	CA37432

UGF BANCA S.p.A. (On behalf of its clients)

EXHIBIT 4 to the Proof of Claim - Account Numbers related
to the Lehman Programs Securities to which the Proof of
Claim relates and as evidenced in the highlighted column

ISIN	Depository	Account number
XS0128857413	Clearstream	11037
XS0162289663	Clearstream	11037
XS0176153350	Clearstream	11037
XS0178969209	Clearstream	11037
XS0179304869	Clearstream	11037
XS0181945972	Clearstream	11037
XS0183944643	Clearstream	11037
XS0185655445	Clearstream	11037
XS0189294225	Clearstream	11037
XS0189741001	Clearstream	11037
XS0193035358	Clearstream	11037
XS0202417050	Clearstream	11037
XS0205185456	Clearstream	11037
XS0208459023	Clearstream	11037
XS0210782552	Clearstream	11037
XS0211093041	Clearstream	11037
XS0211814123	Clearstream	11037
XS0213899510	Clearstream	11037
XS0224346592	Clearstream	11037
XS0247679573	Clearstream	11037
XS0251832662	Clearstream	11037
XS0258962975	Clearstream	11037
XS0268648952	Clearstream	11037
XS0282937985	Clearstream	11037
XS0283497005	Clearstream	11037
XS0287044969	Clearstream	11037
XS0296489304	Clearstream	11037
XS0299929165	Clearstream	11037
XS0300055547	Clearstream	11037
XS0302634059	Clearstream	11037
XS0304219818	Clearstream	11037
XS0309156668	Clearstream	11037
XS0342412284	Clearstream	11037
XS0349911387	Clearstream	11037
XS0356376300	Clearstream	11037



UGF BANCA S.p.A. (on behalf of its clients) - EXHIBIT 5 to the proof of claim: "Authorised signatures"



FIRME SOCIALI

Consiglio di Amministrazione

STEFANINI Pierluigi
Presidente

COFFARI Gilberto
Vice Presidente

Direzione Generale (*):

COLOMBINI Luciano
Direttore Generale

COLOMBERA Fabio
Vice Direttore Generale

ALBERTAZZI Gianluca
Responsabile Concessione Crediti

CAVALLI Stefano
Responsabile Funzione Segmento Retail

DE SANTIS Stefano
Responsabile Funzione Legale, Societario e
Compliance

DI IORIO Pasquale
Responsabile Organizzazione e IT

8 (*)-Abilitati alla firma per la Direzione Generale e per tutte le dipendenze:

05/08/2009

UGF BANCA S.p.A. (on behalf of its clients) - EXHIBIT 5 to the proof of claim: "Authorised signatures"



Direzione Generale ()*:

LANZONI Romeo
Dirigente

MASCANZONI Gianfranco
Direttore Crediti

PAOLETTI Beatrice
Responsabile Amministrazione e Bilancio

TAGNOCHETTI Dario
Dirigente

TRIFIRO' Carlo
Responsabile Programmazione e Controllo di Gestione

VITALE Giacomo
Vice Direttore Commerciale

BONAVITA Saverio
Responsabile Finanza

GORLANI Pietro
Responsabile Risk Management

TESTINI Loredana
Responsabile Personale

9 (*) - Abilitati alla firma per la Direzione Generale e per tutte le Dipendenze

05/08/2009

UGF BANCA S.p.A. (on behalf of its clients) - EXHIBIT 5 to the proof of claim: "Authorised signatures"

*Direzione Generale (*):*

ALIBERTI Paolo
Quadro Direttivo 4° Livello

ARMO' PIRRONE Ugo
Quadro Direttivo 4° Livello

BADIALI Marco
Quadro Direttivo 4° Livello

BAGNOLINI Moreno
Quadro Direttivo 4° Livello

BARONCINI Felice
Quadro Direttivo 4° Livello

BEONI Ferruccio
Quadro Direttivo 4° Livello

BETTELLI Marco
Quadro Direttivo 4° Livello

BICCHECCHI Mauro
Quadro Direttivo 4° Livello

BIRELLO Brenda
Quadro Direttivo 4° Livello

10(*) - Abilitati alla firma per la Direzione Generale e per tutte le Dipendenze

20/04/2009

UGF BANCA S.p.A. (on behalf of its clients) - EXHIBIT 5 to the proof of claim: "Authorised signatures"



Direzione Generale (*):

BONOMINI Giorgio
Quadro Direttivo 4° Livello
Area Finanza

BRUSCHI Gianfranco
Quadro Direttivo 4° Livello

BUX Alessandro
Quadro Direttivo 4° Livello

CASAGRANDE Claudio
Quadro Direttivo 4° Livello

CAVALIERI Antonella
Quadro Direttivo 4° Livello
Area Amministrazione

CAVANNA Marinella
Quadro Direttivo 4° Livello

CLAPCI Alberto
Quadro Direttivo 4° Livello

COCCHI Alessandro
Quadro Direttivo 4° Livello

COMINI Emanuele
Quadro Direttivo 4° Livello

11(*) - Abilitati alla firma per la Direzione Generale e per tutte le Dipendenze

01/10/2009

UGF BANCA S.p.A. (on behalf of its clients) - EXHIBIT 5 to the proof of claim: "Authorised signatures"



Direzione Generale ():*

COVA Enrico
Quadro Direttivo 4° Livello

CRIVELLI Nicoletta
Quadro Direttivo 4° Livello

D'ARRIGO Lucio
Quadro Direttivo 4° Livello

DELLACROCE Alessandro
Quadro Direttivo 4° Livello

DEPOLITI Stefano
Quadro Direttivo 4° Livello

DE SIMONE Vincenzo
Quadro Direttivo 4° Livello

FALANGA PERI Roberto
Quadro Direttivo 4° Livello

FANTUZZI Mauro
Quadro Direttivo 4° Livello

FIOCCHI Michele
Quadro Direttivo 4° Livello

12(*) - Abilitati alla firma per la Direzione Generale e per tutte le Dipendenze

01/07/2009

UGF BANCA S.p.A. (on behalf of its clients) - EXHIBIT 5 to the proof of claim: "Authorised signatures"



Direzione Generale ():*

FORNASIER Luca
Quadro Direttivo 4° Livello

FRAZZONI Rita
Quadro Direttivo 4° Livello

GALLERANI Stefano
Quadro Direttivo 4° Livello

GAMBERI Lorenzo
Quadro Direttivo 4° Livello

GHEDUZZI Andrea
Quadro Direttivo 4° Livello

GIOSCIA Leonardo
Quadro Direttivo 4° Livello

GRAZIANI Andrea
Quadro Direttivo 4° Livello

GUIDI Cesare
Quadro Direttivo 4° Livello

IZZO Roberto
Quadro Direttivo 4° Livello

13(*) - Abilitati alla firma per la Direzione Generale e per tutte le Dipendenze

01/08/2009

UGF BANCA S.p.A. (on behalf of its clients) - EXHIBIT 5 to the proof of claim: "Authorised signatures"

*Direzione Generale (*):*

LARI Alberto
Quadro Direttivo 4° Livello Area Finanza

LEONARDI Andrea
Quadro Direttivo 4° Livello

LEONARDI Giovanni
Quadro Direttivo 4° Livello

LEPRETTI Maddalena
Quadro Direttivo 4° Livello

LIVI Luca Giuseppe
Quadro Direttivo 4° Livello

LUPPI Pier Angela
Quadro Direttivo 4° Livello

MANDRIOLI Carlo
Quadro Direttivo 4° Livello

MARCHI Andrea
Quadro Direttivo 4° Livello

MONTEVECCHI Renato
Quadro Direttivo 4° Livello

MORGAGNI Pieruigi
Quadro Direttivo 4° Livello

14(*) - Abilitati alla firma per la Direzione Generale e per tutte le Dipendenze

31/08/2009

UGF BANCA S.p.A. (on behalf of its clients) - EXHIBIT 5 to the proof of claim: "Authorised signatures" .



Direzione Generale ():*

NATALI Salvatore
Quadro Direttivo 4° Livello

NOBILE Mauro
Quadro Direttivo 4° Livello

PAPALE Maurizio
Quadro Direttivo 4° Livello

PIEDIGROTTA Natale
Quadro Direttivo 4° Livello

QUERCIOLI Mauro
Quadro Direttivo 4° Livello

RAGUSA Santi
Quadro Direttivo 4° Livello

RIBATTI Elisabetta
Quadro Direttivo 4° Livello

SANTONOCITO Giovanni
Quadro Direttivo 4° Livello

SCARAMAGLI Mauro
Quadro Direttivo 4° Livello

15(*) - Abilitati alla firma per la Direzione Generale e per tutte le Dipendenze

01/08/2009

UGF BANCA S.p.A. (on behalf of its clients) - EXHIBIT 5 to the proof of claim: "Authorised signatures"



Direzione Generale ():*

SCASSEDU Mauro
Quadro Direttivo 4° Livello

SERRA Franco
Quadro Direttivo 4° Livello Area Finanza

TAGLIONI Massimo
Quadro Direttivo 4° Livello
Area Back Office

TALEVI Claudia
Quadro Direttivo 4° Livello

TEODORI Paolo
Quadro Direttivo 4° Livello

TESTONI Gian Guido
Quadro Direttivo 4° Livello

TOMASI Maurizio
Quadro Direttivo 4° Livello

VICENZI Michele
Quadro Direttivo 4° Livello

ZUCCHINI Claudio
Quadro Direttivo 4° Livello

16(*) - Abilitati alla firma per la Direzione Generale e per tutte le Dipendenze

20/04/2009

UGF BANCA S.p.A. (on behalf of its clients) - EXHIBIT 5 to the proof of claim: "Authorised signatures"



Direzione Generale ():*

AMBROSIO Italo Luigi
Quadro Direttivo 3° Livello

ATTANASIO Alfonso
Quadro Direttivo 3° Livello

BACCAN Gianni
Quadro Direttivo 3° Livello

BERGAMINI Marco
Quadro Direttivo 3° Livello

BOZZI Tonino
Quadro Direttivo 3° Livello

BUDA Pascale
Quadro Direttivo 3° Livello

DEPINO Stefano
Quadro Direttivo 3° Livello

DE PALMA Emilio
Quadro Direttivo 3° Livello

FINI Marco
Quadro Direttivo 3° Livello

17(*) - Abilitati alla firma per la Direzione Generale e per tutte le Dipendenze

03/08/2009

UGF BANCA S.p.A. (on behalf of its clients) - EXHIBIT 5 to the proof of claim: "Authorised signatures"



Direzione Generale ():*

PATRIARCA Almerindo
Quadro Direttivo 3° Livello

ROCCA Sandra
Quadro Direttivo 3° Livello

ROMANO Giovanni
Quadro Direttivo 3° Livello

ROSSI Paolo
Quadro Direttivo 3° Livello

SENATORE Sergio
Quadro Direttivo 3° Livello

SOFFRITTI Daniele
Quadro Direttivo 3° Livello

SPAMPINATO Filippo Luigi
Quadro Direttivo 3° Livello

STANZANI Mauro
Quadro Direttivo 3° Livello

TOLOMELLI Armando
Quadro Direttivo 3° Livello
Area Finanza

19(*) – Abilitati alla firma per la Direzione Generale e per tutte le Dipendenze..... 20/04/2009

UGF BANCA S.p.A. (on behalf of its clients) - EXHIBIT 5 to the proof of claim: "Authorised signatures".



Direzione Generale ():*

FORNI Fausto
Quadro Direttivo 3° Livello

FOTI Domenico
Quadro Direttivo 3° Livello

LAMBERTINI Andrea
Quadro Direttivo 3° Livello

MAINI Ivano
Quadro Direttivo 3° Livello
Area Amministrazione

MARRACCINI Alberto
Quadro Direttivo 3° Livello

MASOTTI Alessandra
Quadro Direttivo 3° Livello

MAZZOTTI Mirella
Quadro Direttivo 3° Livello

MUSOLESI Barbara
Quadro Direttivo 3° Livello

PASCALE GUIDOTTI MAGNANI Fabrizio
Quadro Direttivo 3° Livello
Area Back Office

18 (*) - Abilitati alla firma per la Direzione Generale e per tutte le Dipendenze

02/02/2009

UGF BANCA S.p.A. (on behalf of its clients) - EXHIBIT 5 to the proof of claim: "Authorised signatures"

*Direzione Generale (*):*

VANNINI Paolo
 Quadro Direttivo 3° Livello
 Area Amministrazione

ZOCCO Antonino
 Quadro Direttivo 3° Livello

Per la Funzione Mutui e Crediti Speciali

RIGHI Piero

Per la Funzione Segreteria Fidi, Garanzie e Anagrafe Generale:

MELILLO Maria Teresa

Per la Funzione Back Office Estero

BERNARDONI Alessandro

Per la Funzione Asset Management Risparmio Gestito

BOLOGNINI Gianluca

CAVANI Filippo

GALLETTI Luca

20 (*) – Abilitati alla firma per la Direzione Generale e per tutte le Dipendenze

15/09/2009



Direzione Generale (*):

LANDI Valeria

Valeria Landi VL

MERLI Silvia

Silvia Merli SM

ORLANDO Francesca

Francesca Orlando FO

ZAVALLONI Maurizio

Maurizio Zavalloni MZ

Per la Funzione Raccolta Ordini Negoziazione

FABBRI Alberto

Alberto Fabbri AF

MONARI Giovanni

Giovanni Monari GM

SERRA Gianluca

Gianluca Serra GS

SGATTI Alessandro

Alessandro Sgatti AS

ZEN Marco

Marco Zen MZ

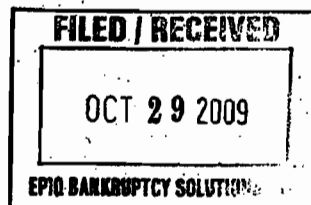
21(*) - Abilitati alla firma per la Direzione Generale e per tutte le Dipendenze

18/03/2009

H
A
N
D

D
E
L
I
V
E
R
Y

Neal H. Rsky
RECEIVED BY:



DATE

3:45
TIME